



Greenline Ventures Small Business Capital Fund Financial Document Checklist for Borrowers

Thank you for your interest in the Small Business Capital Fund. In order to complete our financial analysis on your company, we will need to obtain the following documents to review.

- 3 Years of Financial Statements – audited if available
- Monthly or Quarterly Unaudited Financials for 2018 year-to-date
- Summary of Existing Debt (both third party and any loans from members/equity investors) including amounts, rates, amortization requirements and discussion of any defaults within last 3 years
- Loan Agreements and Promissory Notes from existing lenders
- Budgets/Pro Forma Financial Models covering minimum of next 24 months
- Ownership structure
- Any Management Discussion/Presentations that have gone to lenders (or other equity investors) in past 18 months
- Any additional materials you may have that would be helpful for us to gain a better understanding of your business

There may be additional requests, such as Personal Financial Statements, in cases where we require a Personal Guarantee from the company principals.

Please contact Fred Koch or Andy Walvoord at Greenline Ventures if you have any questions regarding your business and its qualification status.

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